



2012/2013 IOLTA Grants Program
Proposal Summary 9/1/2012 – 8/31/2013

ORGANIZATION:				
Main Address:		Satellite Office 1:		Employer ID Number:
				Tax Exempt Status Code:
Phone:		Website:		
Exec. Director:		Exec Dir. Email:		
Grant Contact:		Grant Contact Email:		
PROGRAM:				
Program Staff: <i>(Names and Titles)</i>				
Organization Type:			Program Topic:	
Amount Requested from	\$	_____ % of Program Budget		
MBF: Round numbers only.		_____ % of Organization Budget		
Category (choose only ONE):			Application Type:	
_____ Civil Legal Services to the Poor			_____ New	
_____ Administration of Justice			_____ Renew	
			_____ Reconsider	
			<i>See Grant Priorities Statement for more info on reconsider applications</i>	
Geographic Area Served by Program: <i>1. Please check the region your project serves. 2. Please rank counties numerically with 1 representing the area of greatest activity.</i>				
___ Northeast	___ Greater Boston	___ Central	___ Southeast	___ West
___ Essex	___ Norfolk	___ Worcester	___ Barnstable	___ Berkshire
	___ Suffolk		___ Bristol	___ Franklin
	___ Middlesex		___ Dukes	___ Hampden
			___ Nantucket	___ Hampshire
			___ Norfolk	
			___ Plymouth	
<i>The Foundation considers programs serving all regions or impacting the administration of justice across the state as statewide.</i>				
Is your project Statewide? _____				
Program Summary: <i>Please describe both program goals and objectives, as well as the activities you will conduct to achieve them, as specifically and concisely as possible.</i>				

(This text should appear on page 1. If it does not, this page has been over-populated.)

Organization: _____

Program: _____

Pro Bono Private Bar Involvement: *Please describe how the project will enlist the pro bono support of the private bar, if at all.*

Target Population and Client Eligibility Guidelines: *Please describe any guidelines and eligibility requirements you will utilize for accepting clients, including the screening process and formula used. How will you prioritize which clients your program is able to serve?*

Projected Program Outcomes: *Please list the measurable, quantitative accomplishments that will result from this program. (When activities have been completed, what will be the result? How will you measure the program's success?)*

Collaboration: *Please describe how your organization will collaborate with local attorneys, bar associations, the courts, legal services, and other agencies to deliver services for THIS PROGRAM. Please explain how you will avoid duplication of services.*

(This text should appear on page 2. If it does not, this page has been over-populated.)

Organization: _____

Program: _____

Previous MBF Grants for this Project:				
2006-2007	\$	2009-2010	\$	
2007-2008	\$	2010-2011	\$	
2008-2009	\$	2011-2012	\$	
Rationale for Monetary Request:				
Number of People Organization Serves Annually:				
2012 (est.):	2011:	2010:	2009:	
Rationale for Count:				
Organization Governance:				
Board of Trustees/Directors?	Number of Trustees/Directors:	Direct oversight of this project?		
Organization Staffing:				
Full-Time:	Part Time:	# of Attorneys:		
Number of Volunteers:				
Attorneys:	Paralegal:	Non-Legal:		
Organization's Other Programs and Services: <i>Please list briefly, using bullets.</i>				
Organization Financial Information: <i>List the annual operating results or budgets for fiscal years beginning in:</i>				
	Total Revenues	Total Expenditures	Revenue Over (Under) Expenditures	Unrestricted Fund Balances
2011				
2010				
2009				
2008				
2007				
Is organization an LSC grant recipient? ____ No ____ Yes-- ____ % of Budget				
Fiscal Year Begins (month):				
Total Amount of Reserves and/or Endowments: \$				
ORGANIZATION FINANCIAL HEALTH: <i>Please explain any deficits, including how they were addressed by your organization, or other significant matters which may affect your current or future financial position. Explain the purpose and restrictions on use of fund balances and endowments listed above.</i>				

(This text should appear on page 3. If it does not, this field has been over-populated.)